CS-214 REV 3/2001

1. Position Code

State of Michigan Department of Civil Service Capitol Commons Center, P.O. Box 30002 Lansing, MI 48909

Federal privacy laws and/or state confidentiality requirements protect a portion of this information.

POSITION DESCRIPTION

This form is to be completed by the person that occupies the position being described and reviewed by the supervisor and appointing authority to ensure its accuracy. It is important that each of the parties sign and date the form. If the position is vacant, the supervisor and appointing authority should complete the form.

This form will serve as the official classification document of record for this position. Please take the time to complete this form as accurately as you can since the information in this form is used to determine the proper classification of the position. THE SUPERVISOR AND/OR APPOINTING AUTHORITY SHOULD COMPLETE THIS PAGE.

2.	Employee's Name (Last, First, M.I.)	8.	Department/Agency INSURANCE AND FINANCIAL SERVICES
3.	Employee Identification Number	9.	Bureau (Institution, Board, or Commission) Office of Innovation and Research
4.	Civil Service Classification of Position Departmental Analyst-E		
5.	Working Title of Position (What the agency titles the position) RESEARCH ANALYST	11.	Section
6.	Name and Classification of Direct Supervisor Joseph Stoddard – State Administrative Manager	12.	Unit
7.	Name and Classification of Next Higher Level Supervisor CHAD ARNOLD – OFFICE DIRECTOR	13.	Work Location (City and Address)/Hours of Work 530 W. Allegan 8 th Floor, Lansing 8:00 a.m 5:00 p.m., Monday - Friday

14. General Summary of Function/Purpose of Position

This position is responsible for analyzing and conducting research on legislation, economic/marketplace conditions, emerging issues etc. that relate to the Department's regulation of the insurance and financial services industries.

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15. Please describe your <u>assigned</u> duties, percent of time spent performing each duty, and explain what is done to complete each duty.

List your duties in the order of importance, from most important to least important. The total percentage of all duties performed must equal 100 percent.

Duty 1

General Summary of Duty 1

% of Time <u>30</u>

Research and analyze current issues and economic and marketplace conditions related to DIFS and/or the insurance and financial services industries.

Individual tasks related to the duty.

- Identify current federal or state policy issues and economic conditions in the insurance and financial services sectors requiring research to assist management in determining a proper course of action to preserve safety and soundness in the regulated industries and to maintain proper consumer protections.
- Design surveys or data calls of premiums, claims, losses, exposures, underwriting, markets, etc. on a national or state level as needed.
- Conduct research through existing sources—such as trade publications, government studies/publications, other state regulators, etc.—or data calls, analyze information gathered, and draft reports with findings or recommendations, as appropriate.
- Conduct necessary research for statutorily-mandated reports and prepare final documents for submission to the legislature and/or others as required.
- Conduct research as requested by management, prepare summary and present findings.
- Review trade publications, periodicals, etc. to keep abreast of emergent policy or economic issues with the insurance and financial services industries.
- Develop and recommend alternative strategies to address issues or challenges.

Duty 2
General Summary of Duty 2 % of Time <u>60</u>
Research and analyze federal and state legislation and statutes impacting DIFS, the insurance and financial services industries and consumers of insurance or financial products.
 Individual tasks related to the duty. Review and monitor federal and state insurance and financial services legislation, draft regulations and bulletins and provide analysis of the social, economic, political, or operational impact on regulated entities and the marketplace. Make recommendations to management on legislative proposals that may improve the competitive marketplace for the insurance and financial services industry while maintaining necessary consumer protections. Analyze existing federal and state insurance and financial services statutes, regulations, and bulletins, and make recommendations for change.
Duty 3
General Summary of Duty 3 % of Time <u>10</u>
Other duties as assigned.
 Individual tasks related to the duty. Attend meetings, both internal and external, on subject matters of interest. Keep up-to-date on current issues related to regulated entities and regulatory strategies, both at the state and federal level.

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16.	Describe the types of decisions you make independently in your position and tell who and/or what is affected by those decisions. Use additional sheets, if necessary.			
	Decisions as to research topics, recommend	ations on legislative p	positions, recommendation	ns on statutory changes needed.
17.	Describe the types of decisions that require yo	ur supervisor's reviev	v.	
	Determining whether to issue data call or co communication with legislators, other gover issues.			
18.	. What kind of physical effort do you use in your position? What environmental conditions are you physically exposed to in your position? Indicate the amount of time and intensity of each activity and condition. Refer to instructions on page 2.			
	General office environment.			
19.	. List the names and classification titles of classified employees whom you immediately supervise or oversee on a full-time, on-going basis. (If more than 10, list only classification titles and the number of employees in each classification.)			
	<u>NAME</u> <u>CLASS</u>	TITLE	NAME	CLASS TITLE
20.	My responsibility for the above-listed employe	es includes the follow	ing (check as many as apply	y):
	Complete and sign service ratings.		Assign work.	
	Provide formal written counseling.		Approve work.	
	Approve leave requests.		Review work.	
	Approve time and attendance.		Provide guidance on wor	
	Orally reprimand.		frain employees in the w	ork.
21.	I certify that the above answers are my	own and are accu	rate and complete.	
	Signature			Date

NOTE: Make a copy of this form for your records.

	TO BE COMPLETED BY DIRECT SUPERVISOR	
22.	Do you agree with the responses from the employee for Items 1 through 20? If not, which items do you disagree with and why?	
	I agree.	
23.	What are the essential duties of this position?	
	Analysis and research on any issues that are brought to the manager, Deputy, Department director -that are currently being brought to their attention through industry connections, legislative requests, Governor's office calls, etc.	
24.	Indicate specifically how the position's duties and responsibilities have changed since the position was last reviewed.	
	New position.	

25. What is the function of the work area and how does this position fit into that function?

This work area is responsible for developing the Department's position on issues, conducting research to support Department strategies, and conducting legislative analysis. This position provides analysis and research to support the Department goals and strategies.

26.	In your opinion, what are the minimum education and experience qualifications needed to perform the essential functions of this
	position.

EDUCATION:

Possession of a Bachelor's Degree in any major.

EXPERIENCE:

Three years of professional business and administrative experience, including one year of experience equivalent to the experienced (P11) level in state service.

KNOWLEDGE, SKILLS, AND ABILITIES:

- Knowledge of principles and methods of research and analysis
- Knowledge of statistics and principles of economics
- Knowledge of economic, social, political, and business conditions in Michigan
- Knowledge of the basic principles of insurance preferred
- Ability to organize, evaluate, and present information clearly and concisely
- Ability to interpret laws, rules, and regulations
- Strong computer skills

CERTIFICATES, LICENSES, REGISTRATIONS:

N/A

NOTE: Civil Service approval of this position does not constitute agreement with or acceptance of the desirable qualifications for this position.

27. I certify that the information presented in this position description provides a complete and accurate depiction of the duties and responsibilities assigned to this position.

E-SIGNED by Joesph Stoddard on 2023-08-28 15:33:40 EDT

2023-08-28 15:33:40 UTC

Supervisor's Signature

Date

TO BE FILLED OUT BY APPOINTING AUTHORITY

28. Indicate any exceptions or additions to the statements of the employee(s) or supervisor. None. 29. I certify that the entries on these pages are accurate and complete.

Appointing Authority's Signature

Date